



W.Y. CAMPBELL & COMPANY
INVESTMENT BANKING

ONE WOODWARD AVENUE • 26 TH FLOOR • DETROIT, MI 48226
313-496-9000 • 313-496-9001 FAX

January 13, 2010

Mr. Dennis Wellhouse
Lexington Precision Corporation
800 Third Avenue
15th Floor
New York, NY 10022

Monthly Advisory Fees: (November 2009)	\$ 50,000.00
(Monthly Advisory Fee \$50,000/month x 1)	

80% of Advisory Fees:	x .80
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	<u>\$ 40,000.00</u>
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Total amount due:	\$ 40,000.00
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Wire Transfer Instructions for the account of:

W. Y. Campbell & Company

Comerica Bank

ABA# 072000096 (routing number)

Account # 1850605484



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Comerica

1/13/10

Monthly Client Expense Report

11/1/09 Through 11/30/09

Lexington Precision

55100-Legal	1069.30
55625-Federal Express	407.51
55905-Reproduction	325.00
56000-Reference	525.00
56230-Telephone	635.04
56450-Travel	2924.11

TOTAL EXPENSESDUE

\$5,885.96

Wire Transfer Instructions for the account of:

W. Y. Campbell & Company

Comerica Bank

ABA# 072000096 (routing number)

Account # 1850605484

Swift code #MNBDUS33

LEXINGTON PRECISION

Legal

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
	11/30/2009	Detroit	1,069.30	vendor	various
			<u>1,069.30</u>		

IN ACCOUNT WITH

**DICKINSON
WRIGHT** PLLC

500 WOODWARD AVENUE, SUITE 4000
DETROIT, MICHIGAN 48226-3425
TELEPHONE: (313) 223-3500
<http://www.dickinsonwright.com>
FEDERAL I.D. #38-1364333

October 19, 2009
Invoice No. 695352

021924 W.Y. CAMPBELL & COMPANY
021924-00020 LEXINGTON PRECISION FEE APPLICATION
W.Y. CAMPBELL & COMPANY
ONE WOODWARD AVE., 26TH FLOOR
DETROIT, MI 48226

ATTN: ANDRE' A. AUGIER

DATE	SERVICES	HOURS
09/01/09 ARB	Emails with client re: filing of June statement; documents needed for July statement and interim fee application.	.30
09/04/09 ARB	Review and respond to email from client with July 2009 fee and expense information.	.20
09/09/09 ARB	Draft July monthly fee statement (.4). Coordinate filing of same (.2).	.60
09/11/09 ARB	Draft and revise Fourth Interim Fee Application. (1.0). Emails with client re: same. (.2)	1.20
09/14/09 ARB	Review and finalize Fourth Interim Fee Application.	.50
09/14/09 WWR	Organization of attachments to Fourth Interim Application for Compensation and Reimbursement Expenses	.80
09/15/09 ARB	Coordinate filing of Fourth Interim Fee Application. Email to client re: same.	.30

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TOTAL SERVICES.	\$	852.50
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IN ACCOUNT WITH

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021924-00020
W.Y. CAMPBELL & COMPANY
LEXINGTON PRECISION FEE APPLICATION

Invoice No. 695352
Page 2

DATE	DISBURSEMENTS	VALUE
	REPRODUCTION-INSIDE FIRM	216.80

	TOTAL DISBURSEMENTS. \$	216.80

	TOTAL CURRENT CHARGES. \$	1,069.30
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PRIOR AMOUNT DUE:

INV DATE	INV NO.	BILL AMOUNT	PAYMENTS	BAL DUE
07/27/09	684635	\$423.90	\$.00	\$423.90

Federal Express

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/30/2009	Federal Express	Detroit, MI	407.51	vendor	various
			<u>407.51</u>		

LEXINGTON PRECISION

Reproduction Costs

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/31/2009	color copies	Detroit, MI	290.00	1.00/page	various
10/31/2009	b/w copies	Detroit, MI	35.00	.10/page	various
			<u>325.00</u>		

LEXINGTON PRECISION

Reference/Data Base

<u>Date</u> Incurred	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
11/2/2009	Reference	Detroit	100.00	vendor	A.Schroeder
11/4/2009	Reference	Detroit	150.00	vendor	A.Schroeder
11/5/2009	Reference	Detroit	125.00	vendor	A.Schroeder
11/17/09	Reference	Detroit	100.00	vendor	A.Schroeder
11/25/09	Reference	Detroit	50.00	vendor	A.Schroeder
			<u>525.00</u>		

LEXINGTON PRECISION

Telephone

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/30/2009	conference calls	Detroit, MI	635.04	vendor	various
			<u>635.04</u>		

LEXINGTON PRECISION

Travel

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/5/09	Taxi from airport	NYC Lexington	30.00	vendor	A. Augier
11/5/09	Taxi	NYC Lexington	10.00	vendor	A. Augier
11/5/09	Taxi	NYC Lexington	20.00	vendor	A. Augier
11/5/09	Taxi to airport	NYC Lexington	35.00	vendor	A. Augier
11/5/09	Airport Parking	NYC Lexington	25.00	vendor	A. Augier
11/5/09	Airfare + agent fee	NYC Lexington	1,144.20	vendor	A. Augier
11/19/09	Airfare + agent fee	NYC Lexington	1,164.20	vendor	A. Augier
12/1	Mileage	Rock Hill, SC / Jasper, GA	\$21.45	vendor	K. Haras
12/1	Lodging	Rock Hill, SC / Jasper, GA	\$90.06	vendor	K. Haras
12/1	Airfare	Rock Hill, SC / Jasper, GA	\$334.20	vendor	K. Haras
12/2	Airport Parking	Rock Hill, SC / Jasper, GA	\$50.00	vendor	K. Haras
			<u>2,924.11</u>		

W.Y. CAMPBELL & COMPANY
Lexington Precision Corporation - Chapter 11 Reorganization
Summary of Services Provided
November 2009

Name	Function	Title	Number of Hours
André A. Augier	Investment Banking	Managing Director	58.0
Kurt L. Haras	Investment Banking	Director	49.0
Gregory S. McGowan	Investment Banking	Vice President	45.0
Alexander J. Schroeder	Investment Banking	Associate	69.0
Total			221.0

Lexington Precision Corporation - Chapter 11 Reorganization

W.Y. CAMPBELL & COMPANY

Time Sheet - Andre A. Augier, Managing Director

Date	Time	Task Code	Task	Description of Task
Monday, November 02, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 02, 2009	0.5 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor group
Monday, November 02, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 03, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor group
Tuesday, November 03, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, November 04, 2009	1.5 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor group
Wednesday, November 04, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, November 05, 2009	4.0 hrs	15	Travel	Travel - Detroit, MI to New York, NY
Thursday, November 05, 2009	7.5 hrs	53	Discussions with Potential Investors	Meetings with potential investors
Friday, November 06, 2009	0.5 hrs	53	Discussions with Potential Investors	Travel - New York, NY to Detroit, MI
Friday, November 06, 2009	1.0 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Monday, November 09, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Phone/email correspondence with client
Monday, November 09, 2009	1.0 hrs	53	Discussions with Potential Investors	Internal WYC&C planning meeting
Monday, November 09, 2009	1.0 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Tuesday, November 10, 2009	1.0 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Tuesday, November 10, 2009	1.5 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Wednesday, November 11, 2009	1.0 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Wednesday, November 11, 2009	0.5 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Thursday, November 12, 2009	1.5 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Thursday, November 12, 2009	1.0 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Friday, November 13, 2009	1.0 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Friday, November 13, 2009	1.0 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Monday, November 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Phone/email correspondence with client
Monday, November 16, 2009	0.5 hrs	53	Discussions with Potential Investors	Internal WYC&C planning meeting
Monday, November 16, 2009	0.5 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Tuesday, November 17, 2009	0.5 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Tuesday, November 17, 2009	2.0 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Wednesday, November 18, 2009	1.5 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Wednesday, November 18, 2009	1.0 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Thursday, November 19, 2009	1.0 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Thursday, November 19, 2009	1.5 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Friday, November 20, 2009	1.0 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Friday, November 20, 2009	1.0 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Monday, November 23, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Phone/email correspondence with client
Monday, November 23, 2009	0.5 hrs	53	Discussions with Potential Investors	Internal WYC&C planning meeting
Monday, November 23, 2009	0.5 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Tuesday, November 24, 2009	0.5 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Tuesday, November 24, 2009	2.0 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Wednesday, November 25, 2009	1.0 hrs	53	Discussions with Potential Investors	Phone/email correspondence with client
Wednesday, November 25, 2009	1.0 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Monday, November 30, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Phone/email correspondence with client
Monday, November 30, 2009	0.5 hrs	53	Discussions with Potential Investors	Internal WYC&C planning meeting
Monday, November 30, 2009	1.5 hrs	18	Correspondence with client	Discussions/correspondence with potential investor group
Total Hours - November 2009				58.0 hrs

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Kurt L. Haras, Director

Date	Time	Task Code	Task	Description of Task
Monday, November 02, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 02, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 02, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 03, 2009	2.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 03, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, November 04, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 04, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, November 05, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 06, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 06, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, November 09, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 09, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 09, 2009	2.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 10, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 10, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, November 11, 2009	2.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 11, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, November 12, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Thursday, November 12, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, November 13, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 13, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, November 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 16, 2009	2.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 16, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 17, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 17, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, November 18, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 18, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, November 19, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Thursday, November 19, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, November 20, 2009	2.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 20, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, November 23, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 23, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 23, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 24, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 24, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, November 25, 2009	2.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 25, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, November 30, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 30, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 30, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Total Hours - November 2009				49.0 hrs

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Gregory S. McGowan, Vice President

W.Y. CAMPBELL & COMPANY

Date	Time	Task Code	Task	Description of Task
Monday, November 02, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 02, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 03, 2009	1.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Wednesday, November 04, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 04, 2009	3.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Thursday, November 05, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 06, 2009	3.5 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Monday, November 09, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 09, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 09, 2009	3.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Tuesday, November 10, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 11, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 11, 2009	3.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Thursday, November 12, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Thursday, November 12, 2009	1.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Monday, November 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 16, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 16, 2009	3.5 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Tuesday, November 17, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 17, 2009	1.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Wednesday, November 18, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 18, 2009	2.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Thursday, November 19, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 20, 2009	3.5 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Monday, November 23, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 23, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 24, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 25, 2009	2.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Monday, November 30, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 30, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 30, 2009	2.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Total Hours - November 2009				45.0 hrs

Lexington Precision Corporation - Chapter 11 Reorganization
Time Sheet - Alexander J. Schroeder, Associate

W.Y. CAMPBELL & COMPANY

Date	Time	Task Code	Task	Description of Task
Monday, November 02, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 02, 2009	2.5 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Tuesday, November 03, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 03, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 04, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, November 04, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 04, 2009	3.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Thursday, November 05, 2009	3.0 hrs	61	Due Diligence Data	Due diligence gathering and data room population
Friday, November 06, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 06, 2009	5.5 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Monday, November 09, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 09, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 10, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 10, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 10, 2009	4.5 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Wednesday, November 11, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, November 11, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
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Wednesday, November 25, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 25, 2009	2.5 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Monday, November 30, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 30, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, November 30, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 30, 2009	3.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Total Hours - November 2009				69.0 hrs